



CUSTOMER REQUESTS FOR VERSION 12

Providing Property Management Solutions for Over 25 Years

Customer Requests for The Professional Landlord® Version 12

This document contains a list of customer requests being considered for inclusion in future releases of The Professional Landlord® Version 12. Requests are considered and prioritized based on the number of customers who may benefit from the change.

If there are items on this list or other changes that you believe would benefit your business we'd like to hear from you. Please email your feedback to support@promas.com and if possible please reference the ticket number below for clarity. If an item is selected for development we will seek input from customers that requested the feature. Keep in mind that programming resources are limited and feature request priorities can shift with new developments in the industry or as customer needs change.

Ticket 8000 - Create new profile fields, transaction types, statements, and reports to support ACH payments to Vendors. ACH transactions have no provision for details like a check stub, so it is important that there is a way for Vendors to know what they have been paid for.

Ticket 8001 - Redesign Publishing. Change email and portal publishing so that individual users have private upload folders and each user can decide when to send only their documents. Publishing was originally designed to be a company wide daily, weekly, or monthly event. This request would also expand publishing to also allow for constant background publishing as items are added to upload folders.

Ticket 8002 - Create a recurring notes report to list all recurring notes in the system or a filtered subset. The report would be similar to the existing Recurring Checks Report.

Ticket 8003 - Allow for negative receipts or a new negative amount transaction to be included on deposit slips. This would allow for the posting of third party payment processing fees.

Ticket 8004 - Add a fillable form template as an option for the bottom of the work order. Similar to what was in the version 6 work order allowing for a vendor to fill in parts and labor details.

Ticket 8005 - Automatically save a copy of a PDF copy of ACH batch report whenever an ACH batch is created. location like a unit.

Ticket 8006 - Create a batch specific ACH report that can be run when editing any ACH batch. Similar to a deposit slip report.

Ticket 8007 - Add a tab for ACH only transactions in the Bank Account History

Ticket 8008 - Rental History Report would create a monthly rent amount history based on rents charged in the system.

Ticket 8009 - Implement Scheduled Statements in Version 12. Alternately introduce scheduled reports where any report can be run and published or sent via email automatically on a schedule.

Ticket 8010 - Option to post all tenant batch receipts regardless of the payoff ambiguities that the system currently detects. Currently if the payoff amount doesn't appear to match charges in the system it must be reviewed and posted individually.

Ticket 8011 - Option to add the "Serviced By" field to a work order.

Ticket 8012 - Report to compare escrow transactions to deposit transactions. In Version 6 it was called the General Ledger Escrow Activity report.

Ticket 8013 - Add a default notice field to the unit profile that will be used to fill in the default notice for new tenants. This would be useful for property managers where different local jurisdictions require different forms of notices.

Ticket 8014 - Expand the Work Order Site selection to allow a property or building to be a work order site. This would require the addition of location description to the property and building profiles. Currently a property is not selectable as a work order site because a property is an accounting ledger and does not necessarily have to correspond to a physical location like a unit.

Ticket 8015 - Option to hide invoice markups on a check stub.

Ticket 8016 - Expand or change the contact tracking fields to allow for line item addresses and phone numbers to be added to the system. Allow for flexible naming of the labels for addresses and phone numbers.

Ticket 8017 - Add features to simplify scanning documents into the system. For example, add the ability to scan directly into the documents folder or a helper to move documents and assign profiles from a specified scan folder into the documents folder and/or upload folder.

Ticket 8018 - Add a documents tab to the Applicant profile.

Ticket 8019 - Add a transaction type to handle debit card payments.

Ticket 8020 - Add the ability to sort the deposit slip screen by payment type.

Ticket 8021 - Expand the address fields to 40 characters from their current 35.